

TENTATIVE GENERAL SCHEDULE  
NCOIL SUMMER MEETING  
JULY 7 – 11, 2010

*(As of June 25, 2010, and Subject to Change)*

***MEETING STARTS ON JULY 7***  
***—ONE DAY EARLY—***  
*to focus on healthcare reform  
implementation*

BOSTON PARK PLAZA  
BOSTON, MASSACHUSETTS

**NCOIL SUMMER MEETING  
JULY 7 – 11, 2010**

**WEDNESDAY, JULY 7**

- 1:00 p.m. - 6:00 p.m. Registration
- 2:00 p.m. - 4:00 p.m. **Health Insurance Reform Overview:  
Timeline from a State Perspective**
- 4:00 p.m. - 6:00 p.m. **Health Reform and Health Insurers:  
What's Expected, When and Why?**

**THURSDAY, JULY 8**

- 7:00 a.m. - 5:45 p.m. Registration  
*Exhibits Open: 8:00 a.m. – 11:30 a.m.*
- 7:00 a.m. - 8:00 a.m. Officers & Chairs
- 8:00 a.m. - 9:00 a.m. Financial Reform: An Hour with Barney Frank
- 9:00 a.m. - 10:30 a.m. Workers' Compensation Insurance Committee
- 10:30 a.m. - 12:00 p.m. Property-Casualty Insurance Committee: Aftermarket Crash Parts
- 12:00 p.m. - 1:15 p.m. Luncheon with Keynote Address  
*Governor Jim Douglas (VT)*  
*National Governors Association Chair*
- 1:15 p.m. - 3:00 p.m. **Paying for It: Funding Challenges Integrating  
Medicaid, Medicare & Private Plans**
- 3:15 p.m. - 4:30 p.m. Financial Services & Investment Products  
International Insurance Issues Committees
- 4:30 p.m. - 5:45 p.m. **NCOIL-NAIC Dialogue: Health Reform Act Implementation**
- 5:45 p.m. - 6:30 p.m. ILF Scholarship Donor Reception  
*By invitation of the ILF Board*

**FRIDAY, JULY 9**

- 7:30 a.m. - 6:00 p.m. Registration  
*Exhibits Open: 8:00 a.m. – 11:30 a.m.*
- 8:00 a.m. - 9:00 a.m. Special Meeting on Financial Regulatory Overhaul
- 9:00 a.m. - 10:30 a.m. Special Regulatory Dialogue on Financial Reform
- 10:45 a.m. - 12:15 p.m. State-Federal Relations Committee

- 12:15 p.m. - 1:30 p.m. NCOIL Institute for Insurance Policy: Legislator Luncheon Workshop  
*Integrating Healthcare Reform with State Laws: A Legal Perspective*
- 1:30 p.m. - 3:00 p.m. Life Insurance & Financial Planning Committee
- 3:15 p.m. - 5:00 p.m. **Insurance Exchanges:  
Interfacing Between Public & Private Plans**
- 5:00 p.m. - 6:00 p.m. IEC Board

**SATURDAY, JULY 10**

- 7:30 a.m. - 12:00 p.m. Registration  
*Exhibits Open: 8:00 a.m. – 11:30 a.m.*
- 8:00 a.m. - 10:00 a.m. Health, Long-Term Care & Health Retirement Issues Committee
- 10:15 a.m. - 12:30 p.m. Property-Casualty Insurance Committee

**SUNDAY, JULY 11**

- 7:30 a.m. - 9:30 a.m. Registration  
*Exhibits Open: 8:00 a.m. – 9:30 a.m.*
- 8:00 a.m. - 9:30 a.m. **Health Reform & Other Lines of Insurance:  
Coordination, Cost, and Impact**
- 9:30 a.m. - 10:45 a.m. Executive Committee
- 10:45 a.m. Adjournment

## WEDNESDAY, JULY 7

### HEALTH INSURANCE REFORM OVERVIEW: TIMELINE FROM A STATE PERSPECTIVE\*

2:00 p.m. – 4:00 p.m.

Moderator: Rep. Robert Damron (KY)

*Jay Angoff*, Director, HHS Office of Consumer Information & Insurance Oversight,  
Washington, DC

*John Bertko*, Visiting Scholar, Brookings Institution, San Francisco, CA

*Sandy Praeger*, Commissioner, Kansas Insurance Department, Topeka, KS

### HEALTH REFORM AND HEALTH INSURERS: WHAT'S EXPECTED, WHEN AND WHY?\*

4:00 p.m. – 6:00 p.m.

Moderator: Rep. George Keiser (ND)

*Jay Angoff*, Director, HHS Office of Consumer Information & Insurance Oversight,  
Washington, DC

*Harry Bassett Jr.*, Chief Lobbyist, Assurant Inc, Miami, FL

*John Bertko*, Visiting Scholar, Brookings Institution, San Francisco, CA

*Sandy Praeger*, Commissioner, Kansas Insurance Department, Topeka, KS

*Richard White*, Consultant, Blue Cross Blue Shield Association, Washington, DC

## THURSDAY, JULY 8

### NCOIL OFFICERS & CHAIRS

7:00 a.m. – 8:00 a.m.

### FINANCIAL REFORM: AN HOUR WITH BARNEY FRANK

8:00 a.m. – 9:00 a.m.

### WORKERS' COMPENSATION INSURANCE

9:00 a.m. – 10:30 a.m.

– Consideration of Model on Trucking/Courier Independent Contractors

– Consideration of Workers' Comp Data Collection and Analysis Proposal

### PROPERTY-CASUALTY INSURANCE: AFTERMARKET CRASH PARTS

10:30 a.m. – 12:00 p.m.

– Consideration of Model to Regulate Use of Aftermarket Crash Parts

### LUNCHEON WITH KEYNOTE ADDRESS

12:00 p.m. – 1:15 p.m.

**Governor Jim Douglas (VT), National Governors Association Chair**

### PAYING FOR IT:

### FUNDING CHALLENGES INTEGRATING MEDICAID, MEDICARE & PRIVATE PLANS\*

1:15 p.m. – 3:00 p.m.

Moderator: Assem. William Barclay (NY)

*Rick Fenton*, Deputy Director of Health Services, National Association of State  
Medicaid Directors, Washington, DC

*Scott Pattison*, Executive Director, National Association of State Budget Officers,  
Washington, DC

Representative of U.S. Centers for Medicaid & Medicare Services (CMS),  
Washington, DC (invited)

FINANCIAL SERVICES & INVESTMENT PRODUCTS  
INTERNATIONAL INSURANCE ISSUES

3:15 p.m. – 4:30 p.m.

- Consideration of Amendments to NCOIL Credit Default Insurance Model
- Consideration of International Accounting Standards' Impact on States
- Report on UK Coalition Government and Prospects for Insurance Regulation

**NCOIL-NAIC DIALOGUE: Health Reform Act Implementation**

4:30 p.m. – 5:45 p.m.

Moderator: Sen. Keith Faber (OH)

- NAIC Responsibilities and Timeline
- NAIC Committee Activity
- Rate Regulation

ILF SCHOLARSHIP DONOR RECEPTION

*By invitation of the ILF Board*

5:45 p.m. – 6:30 p.m.

**FRIDAY, JULY 9**

SPECIAL MEETING ON FINANCIAL REGULATORY OVERHAUL

8:00 a.m. – 9:00 a.m.

Moderator: Sen. James Seward (NY)

*Rep. Greg Wren*, Alabama House of Representatives, Montgomery, AL

*Birny Birnbaum*, Executive Director, Center for Economic Justice, Austin, TX

*Kevin McKechnie*, Executive Director, The American Bankers Insurance Association, Washington, DC

SPECIAL REGULATORY DIALOGUE ON FINANCIAL REFORM

9:00 a.m. – 10:30 a.m.

Moderator: Rep. Robert Damron (KY)

- Federal Regulatory Reform
- Surplus Lines/Nonadmitted Insurance
- Producer Licensing

STATE-FEDERAL RELATIONS

10:45 a.m. – 12:15 p.m.

- Consideration of Model to Regulate MCAS Data Collection/Sharing
- Report on IIPRC Activity

**NCOIL INSTITUTE FOR INSURANCE POLICY: Legislator Luncheon Workshop  
Integrating Healthcare Reform with State Laws: A Legal Perspective**

12:15 p.m. – 1:30 p.m.

Conducted by: Timothy Jost, Robert L. Willett Professor,  
Washington and Lee University School of Law

Legislators only. Presented by the Griffith Insurance Education Foundation.

*Register at [info@griffithfoundation.org](mailto:info@griffithfoundation.org) or [www.griffithfoundation.org/workshop](http://www.griffithfoundation.org/workshop)*

## LIFE INSURANCE & FINANCIAL PLANNING

1:30 p.m. – 3:00 p.m.

- Report on Revised NAIC Annuity Suitability Model
- Discussion of Stranger-Initiated Annuities
- Update on Disclosure of Life Insurance Options to Consumers
- Update on IIPRC Guaranteed Minimum Benefit Standards

## INSURANCE EXCHANGES:

### INTERFACING BETWEEN PUBLIC & PRIVATE PLANS\*

3:15 p.m. – 5:00 p.m.

Moderator: Rep. Brian Kennedy (RI)

*John Bertko*, Visiting Scholar, Brookings Institution, San Francisco, CA

*Robert Carey*, Senior Advisor, Public Consulting Group, formerly of Massachusetts Health Connector, Boston, MA

*Rep. Peter Koutoujian*, House Chair, Joint Committee on Financial Services, Massachusetts General Assembly, Waltham, MA

*Cheryl Smith*, Director, Utah Health Exchange, Salt Lake City, UT

## IEC BOARD

5:00 p.m. – 6:00 p.m.

## SATURDAY, JULY 10

### HEALTH, LONG-TERM CARE & HEALTH RETIREMENT ISSUES

8:00 a.m. – 10:00 a.m.

- Consideration of Model to Enhance Balance Billing Transparency
- Consideration of Model to Ban Mandated Fees for Uncovered Dental Services

### PROPERTY-CASUALTY INSURANCE

10:15 a.m. – 12:30 p.m.

- Consideration of Model to Ban Insurer Auto-Body Steering/Regulate Referrals
- **NEW:** Discussion of BP Oil Spill Insurance Impacts

## SUNDAY, JULY 11

### (REVISED MEETING TIMES)

### HEALTH REFORM & OTHER LINES OF INSURANCE: COORDINATION, COST, AND IMPACT\*

8:00 a.m. – 9:30 a.m.

Moderator: Sen. Carroll Leavell (NM)

*Phil O'Connor*, President, PROactive Strategies Inc., Chicago, IL

*Steven Schoonveld*, CFO and Actuary, LifePlans Inc., Waltham, MA

## EXECUTIVE

9:30 a.m. – 10:45 a.m.

- Consideration of Committee Recommendations

## ADJOURNMENT

10:45 a.m.

\* Sessions structured as interactive seminars with integrated Q & A